

ASX WARRANT CLIENT AGREEMENT FORM

I/We
(full account name(s) and designation)

of
(address)

Account No:

hereby declare that:

1. I/We have received and read a copy of the Explanatory Booklet issued by the Australian Stock Exchange Limited (ASX) in respect of Warrants.
2. I/We am/are aware that a Warrant has a limited life and cannot be traded after its expiry date.
3. I/We am/are aware that Warrants do not have standardised Terms of Issue and acknowledge that it is my responsibility to become aware of the Terms of Issue of any Warrant in which I choose to invest.
4. I/we am/are aware that Warrants may be subject to adjustments after their initial issue. I acknowledge that it is my responsibility to become aware of any adjustments, which may have been made to any Warrant in which I choose to invest.
5. I/We am/are aware that admission to Trading Status of a Warrant does not imply that ASX or the Securities Exchanges Guarantee Corporation Limited gives any guarantee or warranty as to the viability of the Warrant-Issuer or Guarantor.
6. I/We acknowledge that failure of the Warrant-Issuer or the Guarantor (if applicable) to fulfil their obligations does not give rise to a claim against ASX, handling Market Participants or the Securities Exchanges Guarantee Corporation Limited.

Signed this _____ day of _____ 20__

.....
(Client's signature)

.....
(Client's signature)

Please read, print and sign this form, and return it to:
Accounts Department,
E*TRADE Australia,
Reply Paid 1346
ROYAL EXCHANGE NSW 1224

Don't have a printer? We can send you a FREE hard copy, by...
emailing us at: service@etrade.com.au or calling us on **1300 658 355**